

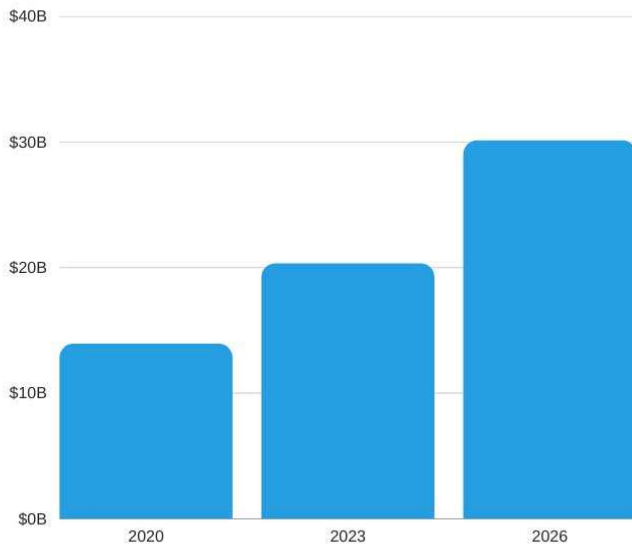


The Future of Industry - Logistics

Yaqing Sun, Strategic Account Manager
September 2022

The global warehouse automation market is estimated to grow at a **CAGR of 14%**, reaching **\$30 billion by 2026**

Warehouse Automation Market Size 2020 - 2026



Source: Statista: Worldwide Warehouse Automation Market Size



<https://www.selecthub.com/warehouse-management/warehouse-automation-trends/>

Warehouse Automation Market Map 2020 - 6th Edition

~650 Companies are shaping the future of automated warehouses opportunity worth ~\$30B by 2026

Last Mile Delivery (48)

Warehouse Drones (22)

ASV/MNR (20)

Robotics Components (22)

Piece Picking Robots (21)

Warehouse Management System (48)

Energy and Power Automator (8)

ASRS / Storage (74)

Autonomy Solution Providers (31)

Micro-Fulfillment (21)

Material Handling Solution Providers (80)

Automatic Identification & Data Capture (26)

3PL - 3rd Party Logistics (32)

Machine Vision, Imaging and Wireless Tech (33)

Battery and Charging System (16)

Warehouse Real Estate (32)

Warehouse End-Users (31)

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Manufacturing customers and logistics customer face different types of operational challenges

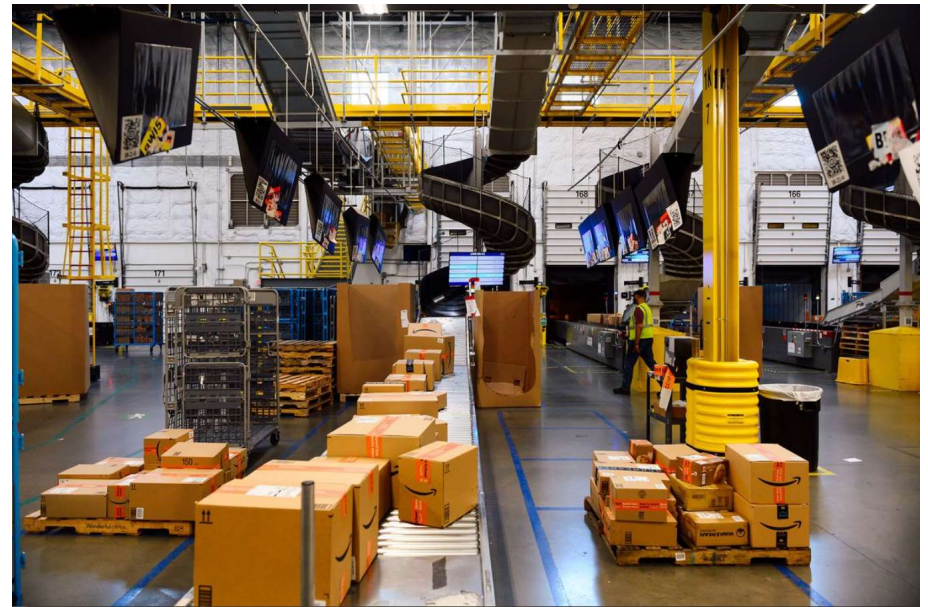
Manufacturing:

Same product, high speed, labor costs, most went through automation

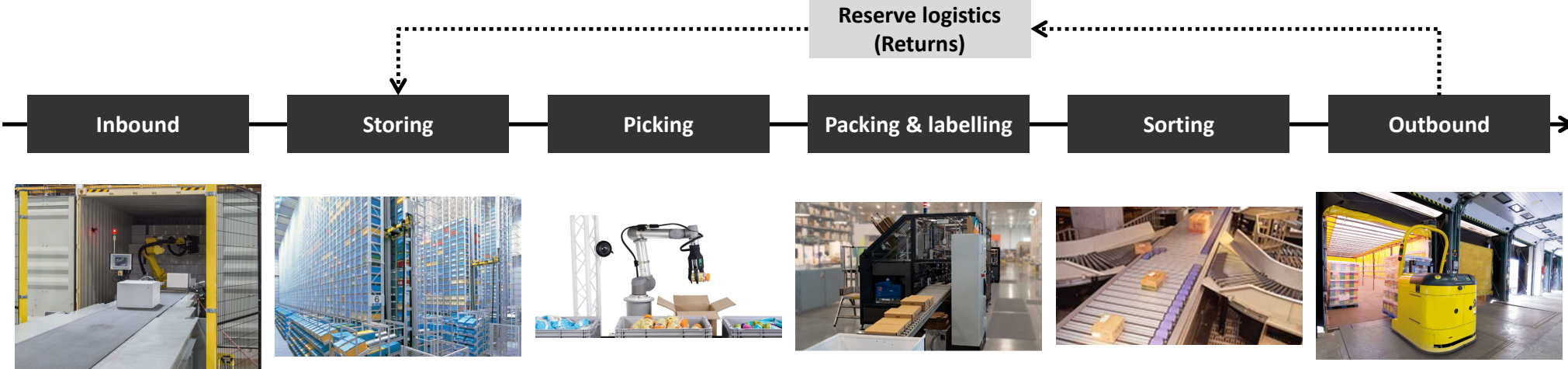


Logistics:

Different product, high speed, labor costs, space, in the process of being automated



The general process at a warehouse



Safety

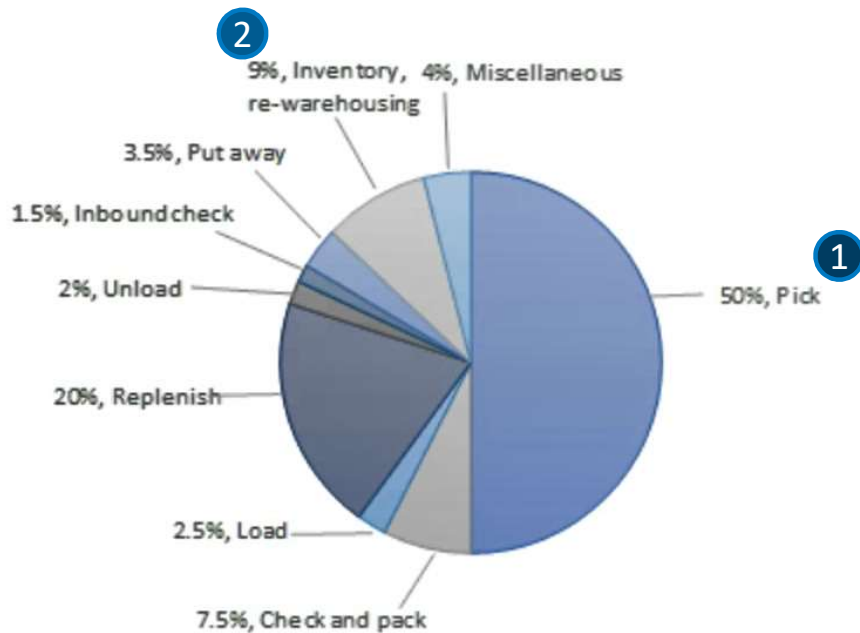


Traceability



Warehouse automation development trends

Warehouse labor breakdown for split-case distribution services.



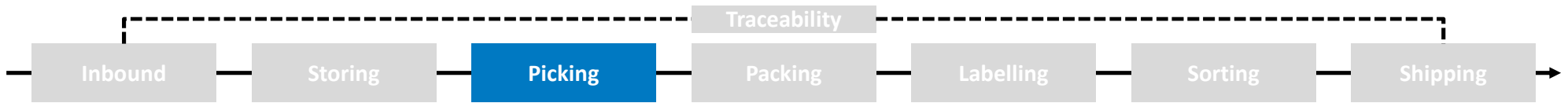
3
Space

Warehouse Automation Trends

THAT WAREHOUSE MANAGEMENT SOFTWARE BUYERS SHOULD KNOW ABOUT

BIG DATA AND PREDICTIVE ANALYTICS	MODULAR SOLUTIONS
IOT AND CONNECTED LOGISTICS	WIRELESS FLEET MANAGEMENT
RISE OF THE ROBOTS	

Order picking – dealing with the “randomness” in a large space



(A) Robotic order picking station

Key technologies applied:

Bar-code reader / Sensors / Safety / order picking management software



(B) “Follow Me” order picking robot

Key technologies applied:

AMR / RFID / order picking management software



(C) Fully-automated order picking

Key technologies applied:

3D vision / Intelligent gripper / Cobot

Omron's solution for P2G order picking

AMRs eliminate walking distances for warehouse associates using software managed zone picking strategy

Order picking solution designed for a 3PL



Standard order picking solution developed by an logistics OEM



Enhancing Omron's position for G2R order picking market

Partnerships with AI vision software partners broaden Cobot's capability to handle "unknown" objects

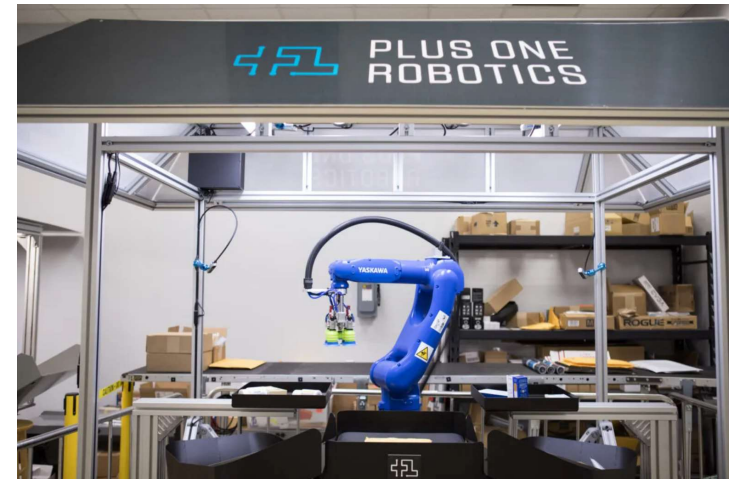


a) Code reading application



+ 3rd party 3D camera

Item picking with cobot



+ 3rd party 3D camera

Item picking with cobot



+ NX/NA + B5L + etc

Inventory Tracking – tracking the “unknowns” with efficiency



Labels



RFIDs



Using RFID for inventory tracking

- RFID tower mounted on AMR
- Integrated with inventory tracking software
- High accuracy and low human costs



Tunnel scanning

Separated image acquisition and processing devices create architectural flexibility and lowers overall solution costs

Industrial Camera Based Scan Tunnel
Equates To Improved Flexibility Scalability & Reduced Cost

Scalability
Same Controls, Software Package for Single Side as 6 Sides W/ 3D Profile

Flexibility
Different Resolution Cameras & Lensing easily accomplished

Support & Installation
Can be purchased w/install & or Remote Support Package



Gig-E Industrial Cameras for 1-5 Sided Solutions



Gig-E Industrial Line Scan Camera for 6th Side



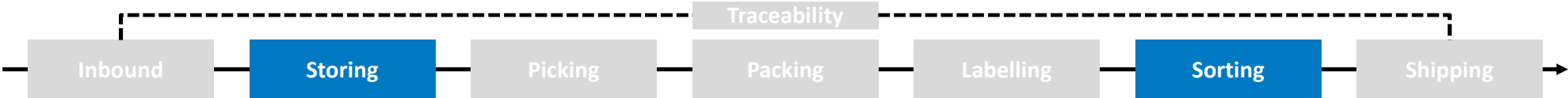
Low Cost Lensing for Fixed Distance & High Speed Autofocus for Variable Distance



3rd Party 3D Profile Laser as an add on option if desired



Automated storage – bringing space saving advantage



Automatic storage and retrieval (AS/RS) system or robotic shelf

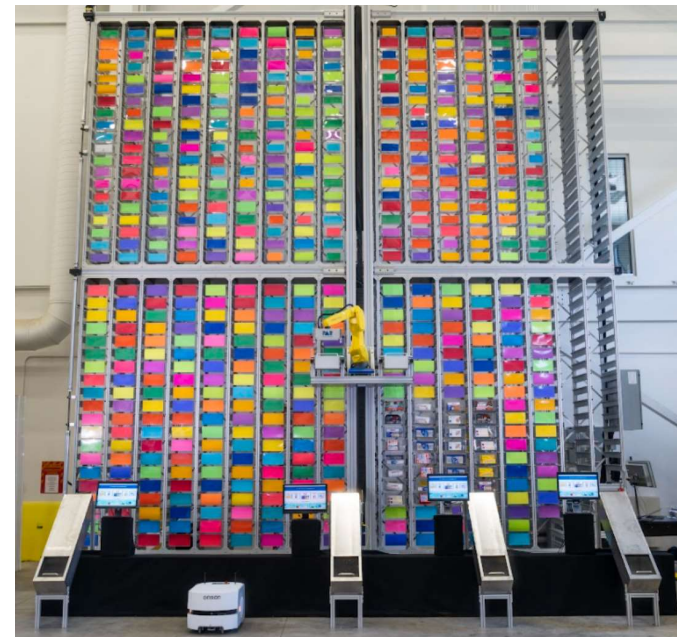
Key technologies applied:
Shuttle robot / Sensors / Safety / RFID / inventory management software

Connecting AMRs with AS/RS

Replace conveyors with AMRs to bring ultimate flexibility in the infrastructure of your warehouse



<https://andugo.io/report/aa997c6d-182d-4a3b-b6c3-e4f3d23064af>



<https://www.par.com/capabilities/automated-assembly/handling/fulfillment/>

We invite you to...



Partner with Omron to develop
ground-breaking solutions



Bring customers to us for PoC testing